

**Code**                                   **AAT**  
**Company name**                   Tien Son Thanh Hoa Joint Stock Company  
**Date**                                    09/27/2021  
**Subject**                                BOD resolution dated September 25, 2021

**Content:**

The Board resolution dated September 25, 2021, the BOD of Tien Son Thanh Hoa Joint Stock Company approved the following issues:.

1. Approving the dossier of registration for the private placement of shares.
2. Approving to implement the plan for private placement of shares for 2021 charter capital increase:
  - Stock name: Tien Son Thanh Hoa Joint Stock Company
  - Stock code: AAT
  - Charter capital: VND348,000,000,000
  - Number of outstanding shares: 34,800,000 shares
  - Par value: VND10,000/share
  - Number of shares expected to be issued: 25,000,000 shares
  - Total value of issuance (at par value): VND250,000,000,000
  - Issuance form: private placement
  - Issuance price: VND10,000/share
  - The rights should be transferred only once
  - Time of implementation: expected in 2021 or Quarter 1/2022, after being approved by the State Securities Commission of Vietnam (SSC).
  - Total proceeds from the issuance of VND250,000,000,000 (estimated) will be supplemented working capital.
3. Approving the list of professional investors participating in the private placement:

No.	Full name	Owning volume	Expected offering volume
1	Trinh Van Tung	400	2,400,000
2	Le Thi Nguyen	1,500	2,400,000
3	Nguyen Thi Hoa	111,400	2,400,000
4	Trinh Xuan Ha	163,000	2,400,000
5	Tong Thi Lan Anh	327,600	2,000,000

6	Trinh Thi Trang	343,300	2,000,000
7	Trinh Van Dinh	1,000	2,400,000
8	Mai Thi Hien	838,700	1,800,000
9	Tong Xuan Hoa	384,100	2,000,000
10	Trinh Van Thi	317,000	2,000,000
11	Le Thi Ngoc Anh	268,200	2,200,000
12	Nguyen Thi Huyen	544,200	1,000,000